

**UNITED STATES DEPARTMENT OF JUSTICE
OFFICE OF THE UNITED STATES TRUSTEE
DISTRICT OF DELAWARE**

IN THE MATTER OF:	:	Chapter 11
	:	
W.R. GRACE & CO., <i>et al</i>	:	Case No. 01-1139 (MFW) through
	:	Case No. 01-1200 (MFW)
	:	
	:	** <i>THIRD AMENDED</i> NOTICE
Debtors.	:	OF APPOINTMENT OF OFFICIAL
-----	:	COMMITTEE OF UNSECURED
	:	CREDITORS**

Pursuant to Section 1102(a)(1) of the Bankruptcy Code, I hereby appoint the following persons to the Official Committee of Unsecured Creditors in connection with the above captioned case:

1. J.P. Morgan Chase & Co., Attn: Thomas F. Maher, 380 Madison Avenue, New York, NY 10017, Phone: (212) 622-3671, Fax: (212) 622-3783;
2. Wachovia Bank, f/k/a First Union National Bank, Attn: Jill W. Akre, 1339 Chestnut Street, Philadelphia, PA 19107, Phone: (215) 786-4135, Fax: (215) 973-8783;
3. Sealed Air Corporation, Attn: Mary A. Coventry, Park 80 East, Saddle Brook, NJ 07663, Saddle Brook, NJ 07663, Phone: (201) 703-7600, Fax: (201) 703-4205; and

KELLY BEAUDIN STAPLETON
UNITED STATES TRUSTEE

/s/ David M. Klauder for _____
Andrew R. Vara
ASSISTANT UNITED STATES TRUSTEE

DATED: July 10, 2006

Attorney assigned to this Case: David M. Klauder, Esquire, Phone: (302) 573-6491, Fax: (302) 573-6497.

Debtors counsel: Laura Davis Jones, Esq., Phone: (302) 652-4100, Fax: (302) 652-4400.

* The Bank of Nova Scotia resigned from the Committee effective April 24, 2006.